



**Demand assessment report  
for incremental capacity  
referred to gas transmission between  
*Plinovodi d.o.o.* and *FGSZ Ltd.***

**– External document for publication –**

**23 October 2023**

This report is a joint assessment of the potential for incremental capacity projects conducted by

Plinovodi d.o.o.

FGSZ Ltd.

Cesta Ljubljanske brigade 11b

Tanácsház u. 5.

1001 Ljubljana

8600 Siófok

email: [info@plinovodi.si](mailto:info@plinovodi.si)

email: [info@fgsz.hu](mailto:info@fgsz.hu)

Tel: +386-1-58-20-700

Tel: +36-84-505-117



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### A. Non-binding Demand indications

Involved TSOs have launched a non-binding market demand assessment on incremental capacity for interconnection points. TSOs, have in accordance with the Articles 26 to 29 of the Commission Regulation (EU) 2017/459, invited all the Network Users to fill in the non-binding incremental capacity survey, which was available on the TSOs’ websites for eight weeks, between 3<sup>rd</sup> July and 28<sup>th</sup> August 2023. The involved TSOs, FGSZ and Plinovodi have not received any non-binding demand indication for firm gas transmission capacity at the envisaged interconnection points between the entry-exit system of FGSZ and the entry-exit system of Plinovodi.

From [entry-exit system name] “EXIT CAPACITY”	To [entry-exit system name] “ENTRY CAPACITY”	Gas year [yyyy/yy]	Amount [Please indicate unit: (kWh/h)/y or (kWh/d)/y]	Request is submitted to other TSOs [yes, TSO] or [no] (detailed information shall be provided below)	Period when Demand Indication was received* [please include the period according to the numbers 1) - 3)]	Additional Information (e.g. type of capacity, if different from bundled firm freely allocable)
-	-	-	-	-	-	-

\* The following standardised period shall be used for indicating the receiving date of the demand indication:

- 1) later than eight weeks after the annual yearly capacity auction in the previous incremental capacity cycle, that have not been considered previously;
- 2) within eight weeks after this year’s yearly capacity auction (0 – 8 weeks after yearly auction in year);
- 3) later than eight weeks after this year’s yearly capacity auction, but that will be considered in this incremental capacity cycle (9 – 16 weeks after yearly auction in year).

## **B. Demand assessment**

The Demand Assessment Phase commenced immediately after the start of the annual yearly capacity auction, as specified in Article 11(4) of the Commission Regulation (EU) 2017/459 and closes maximum 16 weeks after the annual yearly capacity auction in accordance with Article 26 of the Commission Regulation (EU) 2017/459.

The transmission systems operators conducting this market demand assessment procedure run from 3<sup>rd</sup> July up to 28<sup>th</sup> August 2023 gave network users the opportunity to submit non-binding demand indications referred to gas transmission to quantify potential demand for incremental capacity.

### **i. Historical usage pattern**

Tornyiszentmiklós/Pince interconnection point (IP) is not an existing network point hence the historical usage pattern here is not available.

### **ii. Results of current annual yearly auction**

Tornyiszentmiklós/Pince interconnection point (IP) is not an existing network point; consequently, there was no booked capacity at annual yearly auctions.

### **iii. Relations to GRIPS, TYNDP, NDPs**

Project for establishing bidirectional interconnection of Hungarian and Slovenian transmission system on IP Tornyiszentmiklós/Pince is on Slovenian side part of NDP and TYNDP 2022-2031, whilst it is also included in the national TYNDP 2022 on the Hungarian side.

IP Tornyiszentmiklós/Pince is involved in the ENTSOG TYNDP 2022 (TRA-N-112). Project will establish new bidirectional IP: Hungary-Slovenia.

### **iv. Expected amount, direction and duration of demand for incremental capacity**

Since TSOs have not received any non-binding indications in the incremental capacity process in 2023, expected amount, direction and duration of such demand are not applicable.

### **C. Conclusion for the (non)-initiation of an incremental capacity project/process**

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, no incremental capacity project will be initiated. Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted, however the activities in regards to establishing bidirectional interconnection of Hungarian and Slovenian transmission system on IP Tornyiszentmiklós/Pince will continue.

### **D. Provisional timeline**

Market Demand Assessment will be, according to the Article 26 of the Commission Regulation (EU) 2017/459 performed on regular basis.

### **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Not applicable.

### **F. Fees**

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Plinovodi did not introduce a fee for the evaluation and processing of non-binding demand indications.

## G. Contact information

### Plinovodi d.o.o.

Urška Gabrovšek

Head of Marketing and Regulation Department

Marketing and Regulation Department

+386 40754412

+386 1 5820 696

[urska.gabrovsek@plinovodi.si](mailto:urska.gabrovsek@plinovodi.si)

Cesta Ljubljanske brigade 11b

1001 Ljubljana

Slovenia

### FGSZ Ltd.

Erika Kajtán

Business Development expert

Business Development

+36-20-9433-521

[ekaitan@fgsz.hu](mailto:ekaitan@fgsz.hu)

Tanácsház u. 5.

8600 Siófok

Hungary